



The Esto Perpetua Society

Chatham Hall welcomes into the Esto Perpetua Society individuals who have included the School in their estate plans. Created in 1996 as an honorary society, Esto Perpetua has more than 100 members.

Small School. Big Experience.

One of the easiest ways to become a member of the Esto Perpetua Society and to benefit Chatham Hall is to establish a bequest in your will or in a living trust. Through a bequest you can transfer the ownership of such assets as cash, securities, a home, an IRA, or

other property to the School. Naming Chatham Hall as a beneficiary on your life insurance policy presents another simple method of making a bequest to the School.

Some members of Chatham Hall's Esto Perpetua Society have shaped their estate plans to provide income to themselves, spouses, children, and/or others, either throughout their lifetime(s) or for a fixed period of years. At the end of the fixed period of years or the death of the last beneficiary, the principal of the life-income gift comes to Chatham Hall and is used in accordance with the donor's wishes. Charitable Remainder Trusts and the School's Pooled Income Fund are examples of life-income gifts.

Are we in your estate plans? If so, we would like to thank you with membership in the Esto Perpetua Society. Since your membership may inspire others to include us in their estate plans, we hope that you will complete the form below and return it to:

Office of Advancement
Chatham Hall
800 Chatham Hall Circle
Chatham, VA 24531

- I have included Chatham Hall in my estate plans and wish to have my name listed as a member of the Esto Perpetua Society.
- I have included Chatham Hall in my estate plans but wish to be listed as an anonymous member of the Esto Perpetua Society in Chatham Hall publications.

Chatham Hall has been included in my estate plan as follows (optional):

- Through my will or living trust
- Through a charitable remainder trust
- As a beneficiary of an insurance policy on my life
- As a beneficiary of my retirement plan
- Through the Chatham Hall Pooled Income Fund
- Through other forms of estate planning _____

(Optional)

- I have designated my estate gift for the following purpose(s): _____

Name: _____

Address: _____

Telephone Number: _____ Email: _____